ABSTRACT

The present work studied the solubilization of Ca during acidification in milk concentrated by ultrafiltration (UF) and diafiltration (DF). The effect of heating milk at 80°C for 15 min was also evaluated. In addition to measuring buffering capacity, the amount of Ca released as a function of pH was determined. The area of the maximum peak in buffering capacity observed at pH ~5.1, related to the presence of colloidal Ca phosphate, was significantly affected by casein volume fraction but did not increase proportionally with casein concentration. In addition, a lower buffering capacity and less solubilized Ca were measured in 2× DF milk compared with 2× UF milk. Heat treatment did not change the buffering capacity or Ca release in 1× and 2× concentrated milk. On the other hand, at a higher volume fraction (4×), more Ca was present in the soluble phase in heated 4× UF and DF milk compared with unheated milk. This is the first comprehensive study on the effect of concentration, distinguishing the effect of UF from that of DF, before and after heating, on Ca solubilization.

Key words: casein micelle, concentrated milk, buffering capacity, calcium release, acidification

INTRODUCTION

Skim milk is a colloidal suspension of casein micelles and whey proteins, and it contains calcium, magnesium, potassium, and zinc, as well as chloride, phosphate, and citrate anions (Holt, 2004). Calcium and phosphate are present in colloidal form in the casein micelles, associated with phosphoserine amino acid (Holt, 2004). Colloidal calcium phosphate (CCP) is composed of amorphous hydrated CaHPO$_4$·2H$_2$O distributed throughout the micelle as nanoclusters of a few nanometers in size (Holt et al., 1998; Marchin et al., 2007). Colloidal calcium phosphate plays an important role in the stability of the casein micelles and it is in equilibrium with the Ca present in the serum phase (Holt, 2004). The concentration of total Ca in milk is approximately 1200 mg/L, of which 400 mg/L is in soluble form and 800 mg/L in insoluble form, at the natural pH of milk (Le Graët and Gaucheron, 1999; Rahimi-Yazdi et al., 2010).

The distribution and equilibrium state of Ca are affected by environmental conditions such as pH or temperature, altering the processing characteristics of milk (Law and Leaver, 1998; Le Graët and Gaucheron, 1999). For example, when milk is stored at 4°C, CCP is released from casein micelles, along with β-casein, because of reduced hydrophobic interactions. These changes are reversible once the milk is rewarmed to room temperature (Downey and Murphy, 1970; Pierre and Brule, 1981). On the other hand, extensive heat treatment (e.g., >90°C for several minutes) results in a decrease of soluble Ca, a transfer of the soluble Ca to the colloidal phase, and a concomitant decrease in milk pH (Rose and Tessier, 1959; Fouliot et al., 1989).

The equilibrium between colloidal and soluble Ca is dependent on pH (Law and Leaver, 1998; Le Graët and Gaucheron, 1999). At pH around the isoelectric point of casein, the κ-casein layer on the surface of the protein particles collapses and solubilization of CCP occurs, especially between pH 5.5 and 5.0, with solubilization of caseins depending on temperature (Dalgleish and Law, 1988; Dalgleish et al., 2005). The solubilization of Ca is complete around pH 5.0 (Le Graët and Gaucheron, 1999), with maximum buffering capacity at pH 5.1 (Lucey et al., 1996; Salaün et al., 2005).

Although the effect of pH on casein micelle structure and their release of Ca into skim milk is at least partly understood, much less is known about the changes occurring in milk that has been concentrated by UF and diafiltration (DF). When water is removed and the concentration of total solids in skim milk increased, the decreased distance between casein micelles forces them to interact more frequently with each other (DeKruif, 1998). In addition, with concentration, the total balance of soluble and sedimentable Ca changes, resulting in a considerable proportion of soluble Ca and phosphate being transferred between soluble and colloidal states (Hardy et al., 1984). Although some work has been published on the effect of concentration on Ca release during acidification, most research to date has been carried out on reconstituted milk powder or milk
concentrates (Lucey et al., 1996; Le Graët and Gauche-ron, 1999); therefore, a comprehensive look at the effect of UF and DF concentration is needed.

Concentration of skim milk by UF changes the composition of the milk by increasing the proteins and colloidal minerals in the retentate and decreasing the water, soluble minerals, lactose, and nonprotein nitrogen, which are transmitted through the membrane and maintained in the permeate (Mistry and Maubois, 2004). Recent studies have suggested that the renneting functionality and physical properties of casein micelles are affected when concentrating milk protein by UF, especially at high volume reductions (Ferrer et al., 2011). Moreover, DF, the process of adding water to the concentrated retentate, while enhancing the levels of concentration in the retentate, may further affect the integrity of the casein micelles and the release of Ca. Earlier studies have shown that dialysis of milk against water (i.e., a change in the ionic composition of the serum phase), while removing free Ca and other ions from the serum phase, causes dissociation of caseins due to the loss of CCP (Davies and White, 1960; Mc-Sweeney and Fox, 2009).

The present research focused not only on the effect of the concentration (i.e., increase in the volume fraction of the casein micelles) but also DF (i.e., the addition of water and mineral imbalance created in the serum phase) on the buffering capacity and Ca retention of the casein micelles. We hypothesized that although the concentration of Ca in the colloidal phase increases with the volume fraction of casein micelles, this increase does not affect the release rate of Ca in the soluble phase. The mode of concentration (UF or UF plus DF) as well as heating was tested to determine if processing history affects the release of the Ca.

MATERIALS AND METHODS

Sample Preparation

Fresh, pasteurized skim milk (Crown Dairy Ltd., Guelph, ON, Canada) was concentrated using a tangential flow filtration system (Purosep LT-2, Smart-Flow Technologies, Apex, NC), using a Optisep 3000 polyethersulfone (PES) membrane module (nominal molecular weight cutoff of 10 kDa; membrane area of 0.18 m²; 0.75-mm channel height; SmartFlow Technologies). Ultrafiltration was performed at 40°C with a transmembrane pressure of 170 kPa, recirculating the skim milk to the feed tank at a cross-flow velocity of 12 L/min. The concentration was determined based on volume reduction, by measuring the amount of permeate. Control milk (1×) and UF milks with volume concentration ratios of 2× and 4× were obtained.

Diaphragm was carried out by adding Milli-Q water (Millipore Corp., Bedford, MA; twice the retentate volume) to the milk concentrated by UF. Filtration was then continued, under the same conditions as above, until the volume of permeate collected corresponded to the amount of water originally added. The resulting retentates were named 2× and 4× DF, to distinguish them from the 2× and 4× UF treatments. Sodium azide (0.02% wt/vol) was added to all the milk samples to prevent microbial growth immediately after concentration.

The 1× (control) and 2× and 4× UF and DF milks (in aliquots of 15 mL) were placed in capped glass vials in a water bath at 80°C and heated for 15 min, with an additional initial 2 min for the samples to reach the final temperature. This temperature-time combination was used to ensure denaturation of the whey proteins, and it is often used to study the effect of heating on acid-induced gelation of milk (e.g., Guyomarc’h et al., 2003). After heat treatment, the milk samples were immediately cooled to room temperature by immersion in an ice bath, and were stored for at least 1 h at ambient temperature before any further analyses.

Separation of the Nonsedimentable Fraction

To investigate the effect of different treatments of milk on the formation of soluble complexes of casein and serum protein, samples were centrifuged at 25,000 ×g for 1 h at 20°C in a Beckman Coulter Optima LE-80K ultracentrifuge, with rotor type 70.1 Ti (Beckman Coulter Canada Inc., Mississauga, ON, Canada). The supernatants were removed from each centrifuge tube with a syringe and filtered using a 0.45-μm filter (Millipore Corp., Bedford, MA). The total protein concentration of milk samples and supernatants was measured using a combustion method (Dumas, Leco FP-528; Leco Corp., St. Joseph, MI) using a conversion factor of 6.38. A colorimetric assay (DC assay, Bio-Rad, Mississauga, ON, Canada) was also used to measure protein concentration.

Buffering Capacity

Acid–base titrations were performed as previously published (Lucey et al., 1996) with minor modifications. The samples (50 mL) were titrated at 25°C from initial pH to pH 2.0 with 0.1 M HCl and back-titrated to pH 11.0 with 0.1 M NaOH, added in 0.2 mL/min. The ΔB (acid or base):ΔpH ratios were calculated according to the literature (Salaün et al., 2005). Buffering curves were prepared by plotting the calculated indices as a function of pH and the peak areas were calculated by the software of OriginPro 8 (OriginLab Corp., Northampton, MA).
Calcium Determination by Ion Chromatography

The amount of Ca in all fractions (centrifugal supernatants and retentates) was measured by nonsuppressed ion chromatography (Rahimi-Yazdi et al., 2010). The amount of Ca present in the serum after centrifugation was measured by mixing 1 mL of centrifugal supernatant with 200 μL of 1 M HCl and adjusting to a volume of 100 mL with HPLC water. For the determination of total Ca, 666 μL of milk or retentate, 400 μL of 1 M HCl, and 266 μL of HPLC water were mixed in a 1.5-mL Eppendorf microcentrifuge tube. The samples were centrifuged at room temperature for 15 min at 4,500 × g (Brinkmann Instruments Ltd., Mississauga, ON, Canada) to precipitate the proteins. The supernatant (1.333 mL) was then diluted to 100 mL with HPLC water. Samples were analyzed within 48 h.

Chromatography was carried out using an 861 Advanced Compact IC ion chromatograph (Metrohm Ltd., Herisau, Switzerland), consisting of an injection valve, a high-pressure pump, and a conductivity detector. Samples were eluted at 0.9 mL/min isocratically with a mobile phase consisting of 1.7 mM nitric acid and 1 mM pyridine-2,6-dicarboxylic acid in an 838 sample processor. To accept cations from the sample solution, the 833 IC Liquid Handling Dialysis Unit pumped a 2 mM nitric acid solution through one side of the dialysis cell while the other side of the cell was fed with the sample. The nitric acid solution (20 μL) containing the sample cation was then injected in the column (Metrosep C2-150, Metrohm). Both column and detector temperatures were kept at 30°C. Calcium standard solutions (1 to 10 mg/L) were prepared from 1 g/L concentrated standards (TraceCERT, Fluka, Sigma, Steinheim, Germany). The amount of insoluble Ca in milk was calculated as the difference between the total amount of Ca and that measured in the centrifugal supernatant fractions.

Calcium Release During Acidification

To investigate the Ca dissociated from casein micelles as a function of pH, different amounts of glucono-δ-lactone (GDL), ranging from 1 to 1.3% (wt/wt), were added to milk samples. After incubation of the samples at 40°C for 4 h, the values of pH were measured using an AR 15 pH meter (Fisher Scientific, Mississauga, ON, Canada). Samples were then immediately centrifuged at 25,000 × g for 1 h at 20°C and the Ca was measured by chromatography. To obtain similar acidification conditions, different GDL concentrations (1.3, 1.8, and 3.0% wt/wt) were used for 1× (control), 2× UF/DF, and 4× UF/DF milk samples, respectively.

Statistical Analysis

All experiments were carried out in triplicate (i.e., 3 separate milk batches and concentrations by filtration), and means and standard deviations are reported. Profiles described below are the averages of those obtained from 3 experiments. Statistical significances were evaluated using ANOVA at P < 0.05; the mean values were compared using a Tukey test, and all statistic data were processed using R software (R Development Core Team, Vienna, Austria).

RESULTS AND DISCUSSION

Buffering Capacity

Milk contains many constituents, including salts, organic acids, and proteins, all of which contribute to its buffering capacity (Lucey et al., 1993a; Salaün et al., 2005). To measure the buffering capacity in milk, the samples were titrated from the initial pH (approximately 6.7) to pH 2.0 with 0.1 M HCl and then back-titrated to pH 11.0 with 0.1 M NaOH, as shown in Figure 1.

Buffering curves for 1× skim milk were similar to those reported in the literature (Lucey and Fox, 1993; Salaün et al., 2005). When milk was titrated with acid from natural pH to pH 2.0 (Figure 1A), the buffering curve showed a peak at about pH 5.1. At pH between 3 and 4, the acidic amino acids present in milk proteins (caseins and whey proteins) were then titrated. At pH around 5.1, the “free” inorganic and organic phosphates associate with H+; this buffering peak has been attributed to solubilized CCP and the formation of free phosphoserine residues (Salaün et al., 2005). This peak was expected to grow with a higher volume fraction of caseins in the 2× and 4× UF and DF retentates.

Figure 1B shows the subsequent alkalinization. After a wide peak for the acidic amino acids, the curves showed a peak at about pH 6, attributed to the precipitation of Ca phosphate due to neutralization of HPO4 2− and H2PO4 − (Lucey and Fox, 1993; Lucey et al., 1993b, 1996). With a further increase in pH, another steep increase in buffering capacity was measured above pH 9, associated with the presence of basic amino acids and possibly carbonate ions (Salaün et al., 2005).

The changes in the buffering peaks at pH 5.1 and 6.0 in milk concentrated by UF and DF were evaluated to determine possible differences in the amount of colloidal Ca and phosphate present in the casein micelles. The changes in peak areas for the pH 5.1 and pH 6 peaks are shown in Figure 1C and 1D, respectively. Figure 1 shows the changes in buffering capacity for
control milk, as well as milk concentrated 2× and 4× by UF and DF, before and after heating. We hypothesized that if DF did not cause a significant change in the CCP distribution in the casein micelles, UF and DF milk with similar volume fractions would show similar buffering capacity curves. Any changes in the Ca and phosphate equilibrium with heating treatment may show a change in the buffering capacity of milk.

All samples showed behavior similar to that of skim milk; however, we observed a statistically significant shift in the maximum of the acidification peak from pH 5.1 to 4.8 for the 4× UF milk compared with control skim milk. This result is consistent with previous reports on the effect of Ca and phosphate release in concentrated milk: it is necessary to decrease the pH to a lower value to induce solubilization of colloidal Ca in concentrated milk (Le Graët and Gaucheron, 1999).

The results for 2× and 4× milk concentrates were in agreement with a previous study on the buffering capacity of a 5× UF-concentrated milk (Srilaorkul et al., 1989), and the buffering capacity peaks were higher as a function of concentration, because of the higher protein content compared with that of skim milk. The alkalization curves (Figure 1B) showed similar trends as those shown for acidification, with a shift of buffering capacity at pH 6 to earlier pH values in the 4× concentrated milk samples and a greater area for higher milk concentration.

To further investigate the changes in buffering capacity as a function of casein concentration (as CCP

Figure 1. Buffering curves \( \frac{dB}{d\text{pH}} \) of milk samples, 1× control (circles), 2× UF (squares), 4× UF (diamonds), unheated (UH; filled) and heated (H; empty), acidified from the initial pH to 2.0 with HCl (A) and then back-titrated to pH 11.0 with NaOH (B). The areas of the peaks (see arrows) related to colloidal Ca phosphate are also plotted as a function of casein concentration, for acidification (peak at pH 5.1) (C) and back titration (peak at pH around 6) (D). Curves are representative of 3 separate replicate experiments. Error bars represent standard deviations, and lines are drawn to guide the eye and indicate linear increase.
is related to the concentration of micellar casein), the areas for the 2 peaks related to the presence of CCP in milk were quantified, as shown in Figures 1C and 1D. Although it is known that whey proteins also contribute to the buffering capacity of milk, their change was not considered as important as that of the caseins in comparing between treatments. We found a clear relationship between the total peak area in the buffering capacity experiments and the concentration of caseins. The peak area for the buffering peak at pH 5.1 during acidification and at pH 6 during alkalization in 2× concentrated milk was proportional to the concentration; that is, lower than expected, in full agreement with the literature (Brule et al., 1974; Mistry and Kosikowski, 1985; St-Gelais et al., 1992). However, in the case of 4× UF milk (both heated and unheated), the area was lower than expected. These results could be explained by a change in the proportion of casein to colloidal Ca and phosphate during concentration by UF, even without DF, confirming previous observations (Ferrer et al., 2011).

Figure 1 also depicts the buffering capacity of the same concentrates after heating. It has been reported that changes of buffering capacity can be affected not only by milk composition but also by heat treatment (Lucey et al., 1993a; Salaün et al., 2005). In this work, we observed no statistically significant changes in the peak pH with heating. The discrepancy may derive from the differences in the heat treatment condition between the studies, as higher temperature-time combinations have been used in other studies, and in the use of reconstituted powder instead of fresh milk. Furthermore, the peak areas for 1× and 2× concentrated milk were not significantly affected by heating treatment (Figure 1C and 1D). However, we did observe a statistically significant difference in the 4× milk concentrated by UF with heating. At this concentration, several different biochemical changes may have occurred during heating of 4× UF milk (e.g., whey protein denaturation, formation of heat-induced complexes, Ca binding, and modification of the structure and composition of micellar Ca phosphate) to cause the change in the buffering capacity area (Gaucheron et al., 1996; Guyomarc’h et al., 2003).

Figure 2 illustrates the differences in buffering capacity between retentates concentrated by UF or UF combined with DF. In general, at both concentrations, the maximum buffering peak at pH 5 was significantly higher for UF concentrates compared with DF concentrates. No further pH shift was noted in the curves. These results suggest that some CCP is solubilized from the casein micelles during DF, confirming recent findings (Alexander et al., 2011). It is important to note that earlier studies have shown that dialysis of milk against water (i.e., a change in the ionic composition of the serum phase) while removing free Ca and other ions from the serum phase causes dissociation of caseins due to the loss of CCP (Abd El Salam et al., 1982; McSweeney and Fox, 2009). It is therefore possible that the process of DF during membrane filtration may cause some disruption of the micellar structure.

As shown for UF milk (Figure 1) and DF milk (Figure 2), no significant differences occurred in buffering capacity after heat treatment of the concentrates, further supporting the conclusion that heating milk at 80°C for 15 min did not perturb the CCP equilibrium of the casein micelles.
Acid-Induced Solubilization of Calcium

To follow the details of the solubilization of Ca during acidification in the UF and DF samples, the amount of Ca present in the nonsedimentable fraction was measured during acidification with GDL. It is known that charge neutralization occurs during acidification along with gradual solubilization of CCP from the interior of the casein micelles (Dalgleish and Law, 1988; Le Graët and Gaucheron, 1999).

The amount of Ca recovered in the centrifugal supernatant for 1× (control) and 2× and 4× UF milks (unheated and heated) is shown in Figure 3. In agreement with previous reports on reconstituted casein micelles (Le Graët and Gaucheron, 1999), the solubilization of colloidal Ca occurred continuously during acidification. Solubilization increased around pH 5.5 and, in the case of 1× milk, it seemed to reach a plateau at pH 4.6. In general, this behavior was similar in all samples; however, in concentrated samples, a lag phase was detected before the concentration of Ca in the supernatant started to increase around pH 5.8. After pH 5.5, there was a higher concentration of Ca in the nonsedimentable fraction (Figure 3) due to the higher volume fraction of casein present in 2× and 4× concentrated milks compared with control milk.

Figure 3 also shows the effect of heat treatment of concentrated milk on the release of Ca with acidification. Heating causes denaturation of whey proteins and formation of complexes of whey proteins with casein micelles, soluble whey proteins, or κ-casein aggregates (Guyomarc’h et al., 2003; Anema, 2008, 2009). For control milk, the behavior of heated samples was similar to that of unheated samples. In concentrated milk, we observed no differences at pH >5.5 with heating. In addition, no significant differences were noted for milk concentrated 2×. On the other hand, more Ca was released at pH <5.5 in heated 4× milk than in unheated 4× milk. These observations suggest that heating has a significant effect on the structural arrangements of casein micelles concentrated to high volume fractions by UF, and that the higher release is attributable to a combination of heat-induced complexes and casein micelles with pH.

Figure 4 illustrates the percentage of Ca solubilized as a function of casein concentration for the UF milk samples, at 4 pH values between 6 and 4.6; acidification was conducted using GDL. The total Ca solubilized at various pH values was proportional to the amount of caseins present (Figure 4). However, at pH 4.6, only about 88% of the total Ca was solubilized in heated 4× UF milk, and this amount was significantly lower than for 1× milk, and significantly higher than the amount measured in unheated 4× UF.

In addition to studying the effect of concentration, the present work also determined possible differences in Ca release during acidification in milk concentrated by DF and the effect of heating at 80°C for 15 min. No information is available on the effect of DF and UF on Ca release. Figure 5 compares the amount of Ca released in the nonsedimentable fraction as a function of pH for milk concentrated by UF or DF. The UF and DF samples showed similar trends, both for 2× and
4× milks; however, in 2× milk, there was significantly less Ca in DF milk compared with UF milk (Figure 5A). This behavior was not noted for milk concentrated 4× (Figure 5B). These observations are in line with the buffering capacity findings (Figures 1 and 2): at high concentration rates, UF also causes some changes to the CCP equilibrium, even without the addition of water during DF.

Heat treatment did not seem to affect the release of Ca from 2× UF and DF milks (Figure 5A), but it showed significant differences in 4× UF and DF samples: a greater amount of Ca was recovered in the centrifugal supernatants after heating (Figure 5B), much in agreement with the results for UF retentates (Figure 3).

Colloidal Ca phosphate is in dynamic equilibrium with the mineral components in the soluble phase (Holt et al., 1998; Holt, 2004). It has been previously hypothesized that because the milk is already saturated with Ca phosphate, a considerable proportion of soluble Ca and phosphate may be transferred into the colloidal state during the heating of concentrated milk (Anema, 2009). The amount of insoluble Ca related to the amount of CCP adjusted for the amount casein in the samples is shown in Figure 6 as a function of concentration of protein. Figure 6A shows the values for all treatments at pH 5.0, whereas Figure 6B shows values at natural pH. In Figure 6A, the amount of CCP per casein remained constant with protein concentration by UF at pH 5.0, which is about 0.35 ± 0.03 mM/100 g of casein. These concentrations were significantly higher than those of DF samples. However, the amount of CCP present per casein decreased significantly with membrane filtration and was significantly lower for DF samples compared with UF samples (Figure 6B). The amount appeared to reach a plateau around 0.72 ± 0.03 for UF and 0.61 ± 0.02 for DF milk at 2× UF, values significantly lower than those for UF and DF at 4× SM. We conclude that UF and DF have a significant effect on the structure of casein micelles, causing losses of colloidal Ca that may be reflected in a higher release of soluble caseins at natural pH.

CONCLUSIONS

Buffering capacity and Ca release during acidification depend on the protein concentration, but not proportionally, particularly at volume fractions >2×. The shear and mixing occurring during membrane filtration might cause modifications to the casein micelles and serum environment. We observed clear differences in the dynamics of casein micelles concentrated by DF compared with UF, in spite of the similarities in protein concentration. However, this differentiation depends on the protein concentration. At relatively low concentrations, buffering capacity was lower and the amount of solubilized Ca was less in the DF milk than in the UF milk. No significant difference in buffering capacity and Ca release were observed in DF or UF milk at 4× volume fractions. During DF, dilution of the serum phase with water further affects the integrity of casein micelles, resulting in losses of colloidal Ca and compositional changes in the serum. Furthermore, heating milk at 80°C for 15 min did not show a significant effect on the distribution of Ca and integrity of casein micelles; however, at high protein concentrations (4×), more Ca was solubilized, possibly because of differences in the whey protein aggregates present. These results have

Figure 5. Amount of Ca recovered in the centrifugal supernatant of 2× (A) and 4× (B) concentrated milk as a function of pH. Milk was concentrated by UF (squares) and diafiltration (DF; triangles). Results show unheated (UH; solid symbols) and heated (H; open symbols) samples. Values are the average of 2 independent experiments, and bars represent standard deviations.

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Figure 6. Amount of insoluble Ca divided by the amount of casein present in the milk as a function of protein concentration in the samples: 1× control (circle), 2× UF (square), 4× UF (diamond) and 2× diafiltration (DF; triangle), 4× DF (down triangle), unheated (UH; solid) and heated (H; open), at pH 5.0 (A) and natural pH (B).